About Us
& Speaker Profile

VSN Financial Services is a Chandigarh based knowledge partner offering Training and services to corporates/ financial advisors and wealth management for Individuals and Family Offices.

We are on a Mission to Touch 1 MILLION LIVES and improvise financial literacy rate in India. So far in this mission, we have travelled to 10+ locations in India covering many Public sector offices and touching 1000+ lives.

Our Director, Mr. Bhavesh Garg, is a Positivity Influencer, Activator, and an Achiever. He is a successful Investor, Speaker, Financial Coach and regularly conducts financial training programs for Corporates & Financial Advisors across India. Our USP is TAX NEUTRAL RETIREMENT PLANNING.

By Qualification, he is a CRGP Certified Retirement Goal Planner, holds a Bachelor's in Mech. Engineering from prestigious Thapar University, Patiala.

He is also an avid reader reading-reviewing almost 20+ books in a year and take massive consistent actions to improve the thought process of his audience. He runs several channels sharing unbiased qualitative knowledge from life changing books. He is philanthropically active and on the board of Round Table India (RTI), destined to support the weaker section of society through education, health care and positive thinking.

Mr. Bhavesh Garg

- Our Vision -

MAKE YOUR MONEY WORK HARDER THAN YOU

- Our Mission -

TOUCHING 1 MILLION LIVES FINANCIALLY

Thanking You

For VSN FINANCIAL SERVICES
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VSN FINANCIAL SE₹VICES

AMFI-Registered Mutual Fund Distributor

"Minting Your Money"

You are invited.

For an Educational Seminar

WHY US?

40+ Workshops
1000+ Lives

OUR PROPOSAL

In our Mission to educate 1 Million People and improvise the Financial literacy rate in India, we've travelled to over 10 locations covering many Public sector organizations and enriching lives of over 1000+ people. Going forward in this initiative, we want you to invite us in your institute, college, school, club or society for an innovative Financial awareness workshop in line with the below itinerary.

Time Duration - 5-15 Min

Session Highlight - Indicative Details of Coverage

Opening Address : Welcome Ice breaking conversation Objective and Expectation matching

Allowing participants to open and feel comfortable raising their queries and key concerns This will allow us to mould the session in line with audience expectations and priority

What happens when the Money is Left Idle in a Bank Account?

Understanding how the value of Money depreciates over time due to increasing Expenditure and reducing Purchasing Power of Money

Time Duration - 10 – 15 Min

Session Highlight - Indicative Details ofCoverage

Movie Session - One Idiot

Understanding importance of Savings and investment.

Time Duration - 15 – 20 Min

Session Highlight - Indicative Details of Coverage

6 Rules of Being a Smart Investor

Rules about Protection, Save & Invest, Starting Early Investing, Event Based Investing, Mutual Fund Investment and Reviewing the Investments. Understanding Importance of Financial Advisors

Time Duration - 5 – 15 Min

Session Highlight - Indicative Details of Coverage

Q & A Session

Taking queries of participants if any

Session Highlight - Indicative Details of Coverage

Summary and key Takeaways

What we learnt so far and practical application of the same

*Time duration menttioned above are indicative in nature and may vary depending on the queries/ interest of the target audience

FINANCIAL TOOLKIT

DIY Goal Planner

Prefilled Datasheet for your Personal Balance Sheet

Summary of 50 Best Books to read in your lifetime

5 Ways to Financial Well Being

7 Ideas to F.I.R.E.

Certification of Successful Participation